



Policy Manager

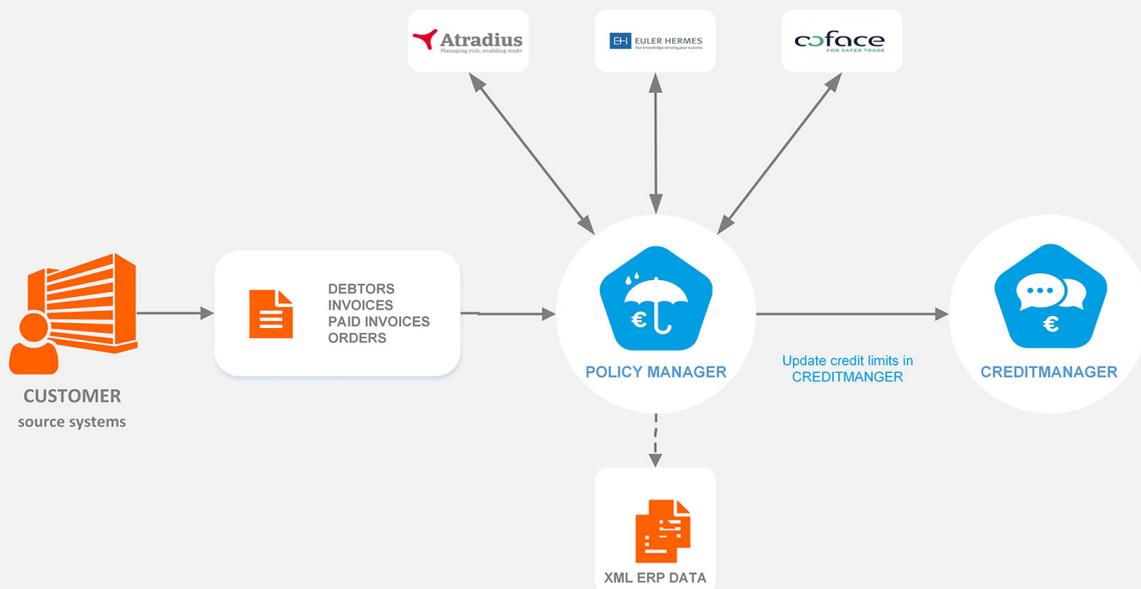
PolicyManager is Aon's and Onguard's multi-tenant SaaS application designed to automate and optimise the management of clients' credit insurance programme while delivering profound insights around the coverage performance.

It acts as a software interface between your financial ledger and the credit insurer system. Configured to policy wordings, PolicyManager helps reduce operational risk around compliance with policy obligations.

"With PolicyManager you are easily and efficiently in control. The online application eliminates the administrative burden and helps you to maximize credit limits"

Using PolicyManager will ensure reduced administrative hassles, with maximum leverage of your credit insurance. The software saves you time, assisting in avoiding overlooking certain things. PolicyManager runs independently: your credit insurer will not have access to your accounting or ERP systems.

PolicyManager is a product which is developed by Onguard and AON, and connects with several insurers such as Coface, Atradius and Euler Hermes.



PRODUCT FEATURES

- Makes calculations based on: process rules, policy terms and financial accounting data
- Analyses debtor risk and calculates required cover for limit applications
- Analyses and calculates discretionary limits if applicable
- Can export credit and discretionary limits to financial accounting
- Provides real-time alerts e.g. cover stop / stop shipment, debt collection transfers, filing claims
- Calculates insured turnover and provides balanced turnover declaration
- Offers options for virtually any required analysis and report
- Multilingual
- Multi-tenant SaaS application
- Alerts when certain policy parameters are breached, or actions are required
- Automated discretionary credit limit decisions
- Automated declarations

BENEFITS

- Saving time and unnecessary limit fees
- Easy and transparent fulfilment of policy terms and conditions
- Comfortably in control with relevant management information
- Data protection and continued freedom in respect of credit insurers
- Maximum use of credit insurance policy for business continuity and profitable growth
- Management by exceptions
- Maximum level of automation and control on limit portfolio
- Limit risk insight based on actual exposure
- Multiple policies and multiple administrations in one platform

*“Securing your receivables,
automating your credit”*

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AON PLC

Is a leading global professional services firm providing a broad range of risk, retirement and health solutions. Our 50,000 colleagues in 120 countries empower results for clients by using proprietary data and analytics to deliver insights that reduce volatility and improve performance.

ABOUT ONGUARD

Onguuard has evolved for over 25 years from a specialist in credit management software to a market leader in innovative solutions for Order to Cash. Our integrated platform ensures an optimal connection of all processes in the Order to Cash chain and allows sharing of critical data. Every day, users in more than 50 countries use the Onguard platform for successful management and tangible results in Order to Cash and credit management.

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